Community Foundation
of North Central Florida

2017

Report to the Community

Promoting and Sustaining Philanthropy in the North Central Florida Community since 1998
Dear Friends,

"No act of kindness, no matter how small, is ever wasted." - Aesop

The Community Foundation of North Central Florida is about philanthropy and helping individuals fulfill their acts of kindness. We do that by making it possible for donors to create permanent funds to meet current and future needs.

Community Foundations, such as ours, have become catalysts for improvement through philanthropy. We help you help others today and in the future. We help donors become strategic philanthropists. In our short history, the Community Foundation of North Central Florida has provided almost $20 million in grants, helped donors create funds for their special causes and maintained strong financial management of growing endowment funds. We have been happy to serve our donors in their quests to improve the community and the lives of others.

It is easy to work with the Community Foundation of North Central Florida. Whatever your interests, we can help you fulfill your own acts of kindness.

Thank you,

Barzella Papa
"There is no cause half so sacred as the cause of the people. There is no idea so uplifting as the idea of the service of humanity."

Woodrow Wilson
North Central Florida YMCA

At the end of 2016, news broke that our local YMCA was facing bankruptcy and potentially closing their doors forever. The Community Foundation provided a $1 million grant to the YMCA thanks to the generosity of local philanthropists Gladys Cofrin, Dr. Daniel Logan and an anonymous donor. The grant allowed the YMCA to pay off the mortgage, keeping their doors open and providing a strong foundation from which to rebuild. As an added measure, the Foundation assembled an oversight committee to provide confidence for the donors and help the Y achieve its goals. Michele Martin, chair of the YMCA Board of Directors, said “In addition to the obvious impact the Foundation’s gift had on the Y to own the property free and clear of any debt, the Foundation’s contribution has allowed the Y to improve in a number of other areas including audited financial statements and capital improvements.”

“This has been a labor of love for a lot of people. It’s good to see our citizens stepping up to save a community treasure.”
- Barzella Papa
Grants

In 2017, more than $3,760,000 in grants were awarded to the following organizations:

Aces in Motion
ACORN Clinic
Alachua Conservation Trust
Alachua County Coalition for the Homeless & Hungry, Inc.
Alachua County Humane Society
Alachua County Public Schools
Altrusa International of Gainesville, FL, Inc.
Alzheimer’s Association
American Friends Service Committee
AMI Kids
Auditory Neuroscience Laboratory
Backpack for Kids Program of North Florida
Bags of Hope Central Florida
Black On Black Crime Task Force Gainesville-Alachua County, Inc.
Boy Scouts of America, North Florida Council
Boys and Girls Club of Alachua County
Bread of the Mighty Food Bank, Inc.
Bucholz Academy of Entrepreneurship
Cade Museum Foundation
CAREUSA
Cat Protection Society
Catholic Charities Gainesville
Center for Coastal Studies
Center for Independent Living of N. Central FL
Chijnaya Foundation
Child Advocacy Center
Children’s Home Society of Florida, Mid-Florida Division
Climb for Cancer Foundation
Community Weatherization Coalition
Concordia College Alabama
Cotton Club Museum and Cultural Center
CRU
Dance Alive! National Ballet
Doctors Without Borders
Equality Florida Institute
Family Promise of Gainesville
FCSW Foundation Inc.
Florida Defenders of the Environment
Florida Springs Institute
Florida Tech Toybox, Inc.
Flourish Childrens Foundation
Food for Kids Program of North Florida
Friends National Committee on Legislation
Friends of Elementary Arts, Inc.
Friends of the Crisis Center
Gainesville Area Chamber of Commerce Foundation, Inc.
Gainesville Chess Club
Gainesville Civic Chorus
Gainesville Community Ministry, Inc.
Gainesville Fisher House Foundation, Inc.
Gainesville Friends Meeting
Gainesville Opportunity Center
Gainesville Peer Respite, Inc.
Gainesville Pet Rescue
Gainesville Police Department
Gainesville Thrives
Gainesville Youth Chorus, Inc.
Gentle Carousel Miniature Therapy Horses
Girls on the Run International
Girls Place, Inc.
GNV4ALL Project
Grace Marketplace
Guardian Foundation, 8th Judicial Circuit
Habitat for Humanity Alachua County
Haiti’s Angels Pet Rescue
Haven Hospice of North Central Florida
Helping Hands Clinic
Helping Hands Pet Rescue
Hipodrome Theatre
Historic Melrose Society
Home Van Pet Care Project
Homer Hoyt Institute
Hope Horses Helping People, Inc
Human Capital Foundation
In His Wakes
Independent Florida Alligator
International Association for the Fantastic in the Arts
It’s All About The Cats, Inc.
Jungle Friends Primate Sanctuary
Junior Achievement of Alachua County
Junior League of Gainesville
Kids Count in Alachua County, Inc.
Kiwanis Club of Gainesville Foundation, Inc.
Lady Gator Golf Boosters, Inc.
League of Women Voters
Leukemia and Lymphoma Society
Matheson History Museum
Meridian Behavioral Healthcare, Inc.
NAMI Gainesville
National Multiple Sclerosis Society
Neighborhood Housing & Development Corporation
North Central Florida Chapter of the American Red Cross
North Central Florida YMCA
Oak Hall School
Oakwood Friends School
Operation Catnip
PACE Center for Girls of Alachua
Palm Breeze Youth Services
Partners in Adolescent Lifestyle Support Program
Partners in Health
Partnership for Strong Families
Pawitive Action
Peaceful Paths
PFLAG Gainesville
Pi Kappa Phi Foundation
Planned Parenthood Federation of America, Inc.
Planned Parenthood of Gainesville
Planned Parenthood of South, East & North Florida, Inc.
Puppy Mill Farm Animal Rescue, Inc.
Queen of Peace Academy
Queen of Peace Catholic Church, Haiti Medical Mission
Rebuilding Together North Central Florida
Reeling for Kids Inc
Reichert House
River Phoenix Center for Peace Building
Ronald McDonald House Charities of North Central Florida
Rotary Clubs of Gainesville Foundation, Inc.
Running Strong for American Indian Youth
Saint John the Baptist Jean Rabel
School Board of Alachua County
Sea Turtle Conservancy
Southeastern Healthcare Foundation
Southern Legal Counsel, Inc
Southwest Advocacy Group
Special Olympics Florida, Inc.
St. Francis House
St. Mark’s Episcopal Day School
St. Mary’s Health Wagon
St. Patrick Interparish School
STOP! Childrens Cancer, Inc
Tacachale Christmas Fund
The Arc of Alachua County, Inc.
The Education Foundation of Alachua County, Inc.
The Harn Museum of Art
The Rock Volleyball Boosters
Tidwell Hospice
Transfers - MISC
Trinity United Methodist Church
Tyler’s Hope for a Dystonia Cure
United Methodist Children’s Home
United Nations Association-Gainesville Chapter
United Way of North Central Florida
University of Florida Foundation - Healthy Families, ACUB
University of Florida Foundation Inc.
University of Florida Foundation-Zora Neale Hurston
University of Florida Performing Arts
University of Florida-WUFT-FM
Ursinus College
We Are Neutral
Westside Samaritans Clinic, Inc.
Wreaths Across America
The Center for Nonprofit Excellence, a program of the Community Foundation, seeks to enhance the effectiveness of North Central Florida’s nonprofit organizations. In 2017, the Center hosted 28 workshops, webinars and networking events designed to provide Executive Directors, their staff and board members with information on best practices plus tips and tools for organizational operations, and links to resources on a variety of topics.

The Center for Nonprofit Excellence has really become a hub and gathering place for nonprofit staff and board members to share ideas and knowledge.

-Lesley Banis, Director of Programs

Clockwise:
1-Presentation from the Florida Policy Institute
2-Roundtable discussion on fundraising events
3-Very Merry Holiday Social
Unity Family Community Center
Williston, FL

“As a small nonprofit organization based in a rural community, there are limited resources to increase the capacity of the organization. To increase our capacity to sustain our programs, UFCC became a member of the Center for Nonprofit Excellence. Since our membership with the foundation, our capacity has increased tremendously from the various trainings and one-on-one technical assistance. UFCC has enhanced its skills and knowledge in fundraising efforts, board director’s roles and responsibilities, professional development and social media. The value of learning how to properly network to strengthened volunteers and partnerships with other organizations has been extremely important to the growth of our organization.”

-Joyce Wilson, Director
From 6 p.m. on Wednesday, March 22 to 6 p.m. on Thursday, March 23, 75 local nonprofit organizations raised money through a single, online donation platform.

Total Raised
$851,910

Participating Organizations: 75

Online Donors: 3309

Comparison

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Participating Organizations</td>
<td>46</td>
<td>75</td>
</tr>
<tr>
<td>Total Raised</td>
<td>$286,000</td>
<td>$850,000</td>
</tr>
<tr>
<td>Number of Donations</td>
<td>1486</td>
<td>4100</td>
</tr>
<tr>
<td>Prize Money</td>
<td>$5,000</td>
<td>$14,300</td>
</tr>
<tr>
<td>Matching Funds Available</td>
<td>$400,200</td>
<td>$350,000</td>
</tr>
<tr>
<td>Percent of Matching Funds Secured</td>
<td>34%</td>
<td>83%</td>
</tr>
</tbody>
</table>

Global Giving

Top Channels

- Organic Search: 37%
- Direct: 24%
- Social Media: 23%
- Referral: 14%
- Other: 2%
Funds

Donor Advised Funds
- Avnee Rawal Fund
- Boone Family Fund
- Bosshardt Charitable Fund
- Cade Royalty Fund
- Carolyn Layton Hufty Fund
- Charles & Nancy Perry Fund
- Christina N. Mellen Memorial Fund
- Cofrin Fund
- Cure Dale's Duchennes
- Doughty-French Fund
- Dwight's Fight Against ALS
- Enwall Family Gift Fund
- Henderson Family Fund
- Jill Darr Rowell Foundation Fund
- John & Peggy Kirkpatrick Fund
- Jonathan C. Rembert Family Fund
- Jon Cherry Fund
- Ken & Belinda Rembert Family Fund
- Kincaid Loop Fund
- Maren Fund
- Marston Charitable Fund
- Mary L. Rembert Family Fund
- McGriff Fund
- Mike & Jane Ryals Family Fund
- Mitch Glaeser Fund
- Peaceful Paths Advancement Fund
- Perry & Yadira McDonald Charitable Fund
- R&D Smith Fund
- Solar Impact Fund
- Terry Rawson Fund
- The Estuary
- Thomas Family Fund
- Thomas & Nancy Rembert Family Fund
- Vada Foundation

Field of Interest Funds
- Elementary Arts Fund
- Gainesville Peer Respite Center Project
- Gainesville Police Foundation
- Mental Wellness Fund
- Michael Murphy/P.K. Younge Fund
- Shands Nursing Fund
- The Children's Fund
- User-Centered Gainesville Program
- Women's Giving Circle

Scholarship Funds
- Children of Queen of Peace Scholarship
- Clint Lacinak Scholarship Fund
- Karen T. Waters Scholarship
- Ms. Judy Preschool Scholarship Fund
- Perry Education Fund
- Walter James Miller Memorial Award

Agency and Designated Funds
- Alachua Conservation Trust
- Alachua County Humane Society
- Boys and Girls Club
- Cade Family Fund
- Children's Home Society
- Dance Alive Forever Fund
- Doris Bardon Endowment Fund
- Einstein School Fund
- Florida Commission on the Status of Women
- Friends of Reichert House
- Gainesville Civic Chorus Endowment
- Gainesville Fine Arts Association Fund
- GCF Endowment Fund
- Get a Kick out of Tennis with Boots Memorial Fund
- Girls Place, Inc.-Raise the Roof
- GRACE
- Guardian Foundation Fund
- Halbert C. and Ruth A. Smith Fund
- Historic Melrose Fund
- Jungle Friends Primate Sanctuary
- Junior achievement Endowment Fund
- Matheson Museum Executive Director Fund
- Matheson Museum, Inc.
- Melrose Library Association Fund
- Meridian Behavioral Healthcare
- Meridian - Haynie Trust
- North Florida/South Georgia Fisher House Endowment Fund
- Operation Catnip Fund
- Patient's Park
- Reichert House Inc. Endowment Fund
- Rivers and Springs Fund
- Robert A. and Alberta E. Smith Fund
- The Education Foundation of Alachua County, Inc.
- The Grace Fund
- United Way of North Central Florida
- Wes Eubank Child Center
The Henderson Family Fund

In 2006, the Bread of the Mighty Food Bank was in dire straits after unexpectedly having to purchase a new building. That’s when Community Foundation Board Member Dink Henderson, along with his brother Fred and their mother Carolyn, stepped in and donated a piece of family property. “We provided a favorable mortgage that allowed the food bank to purchase a new building,” Henderson said. “The process of donating money or transferring stock or real estate into the Community Foundation is a very easy process. The donor is able to receive an immediate tax deduction and later decide on details of the gift disbursement.”

The mortgage payments have stayed with the Community Foundation in perpetuity, allowing for further charitable purposes. Today, Bread of the Mighty distributes food and basic essentials to over 180 nonprofit organizations across five counties, spreading the impact of the Henderson Family’s gift far beyond the building.
New Funds of 2017

Florida Commission on the Status of Women

Mitch Glaeser Fund

Operation Catnip Fund

R&D Smith Fund

Rivers and Springs Fund

Thomas Family Fund

United Way of North Central Florida

Wes Eubank Child Center Fund

"I alone cannot change the world, but I can cast a stone across the waters to create many ripples."

-Mother Theresa
The Professional Advisor Council of the Community Foundation consists of professionals with expertise in tax law, estate planning, accounting, investment, financial planning, wealth management, insurance and family office/foundations. Members of the Council share the common objectives of promoting philanthropy in the community and helping clients achieve their philanthropic goals.

Statement of Purpose

The Professional Advisor Council of the Community Foundation helps promote philanthropy by:

- Being advocates for increasing the state of knowledge and practice of Wealth Management and Estate Planning that serves the needs of client families while realizing philanthropic intentions.
- Utilizing regional meetings, forums and continuing education seminars to provide members and other professional advisors opportunities to stay current on new IRS rulings and legislation, estate and gift planning trends and Community Foundation offerings and initiatives.
- Providing advice and expertise to the staff and trustees of the Community Foundation
- Advising the Community Foundation staff and trustees of the changing needs of professional financial advisors in our community.

Council Members

- Ashley Banks
- Sam Boone
- Marilyn Cangro Belo
- Ben Cannon
- Lisa Chacon
- Richard Cheshire
- Christopher Conner
- Lee Ebanks
- Peter Enwall
- Rick Fabiani
- Ellen Gershow
- Laura Gillman
- David Gracy
- Jeffrey Hogue
- Sam Holloway
- Emily Humphreys-Beher
- Joseph Lowry
- Susan Ossi
- Howard Rosenblatt
- Bill Ryals
- Lynn Schackow
- Erin Spiwak
- Darrell Timberlake
The Legacy Awards were established in 2011 to acknowledge the important collaboration between donor, professional advisor, corporation and charity in creating an effective and meaningful charitable gift. This year’s Legacy Awards were held at the beautiful Cade Museum for Creativity and Invention.

Professional Advisor Award

Emily Humphreys-Beher

Emily Humphreys-Beher was awarded the Legacy Award for her work in helping clients complete transformative charitable gifts. Emily, who is an Accredited Estate Planner and Certified Trust Financial Advisor, has offered her services to countless clients in the Alachua and Marion County areas over the past 25 years. Her work with numerous clients in assisting them make donations to local organizations has made a large impact on the local community.

In addition to serving as a Professional Advisors for the Community Foundation, Emily also donates her personal time to local charities such as The Village at Gainesville Foundation where she serves on the Philanthropic Committee.
On February 2, 2017, our community and our Foundation lost one of our beloved leaders, former Gainesville Mayor Perry McGriff. Perry was an incredible role model and meant so much to so many in our community.

Perry served as Gainesville city commissioner from 1968 to 1971, including as mayor commissioner in 1970-71. He served in the Florida House of Representatives from 200 to 2002.

In addition to his public service, Perry was one of the best two-sport athletes to play at the University of Florida - a wide receiver in football and an outfielder on the baseball team. He was twice named all-SEC in 1958 and 1959 and is a member of the UF athletic Hall of Fame.

Perry served for more than a decade on the Community Foundation's Board of Directors and is a past chairman. He was one of the Foundation's earliest supporters and established a donor advised fund benefiting athletics at his beloved alma mater, Gainesville High School. More than anything, Perry was a devoted family man who cherished relationships he had cultivated over a lifetime of giving - giving of himself.

This year's Legacy Awards is dedicated to the life and memory of Perry McGriff.
The mission of the Women’s Giving Circle is to build a community of women philanthropists and grant funds all of which will support organizations, programs and initiatives that address the needs of women and girls in our community. In 2017, the Giving Circle supported four organizations with $60,000 in grants.

2017 Women’s Giving Circle Contributors

Lisa Adel
Jane Aldrich
June Allen
Anita Altschuler
Kay Ayers
Tracy Bachmann
Ashley Banks
Susan Barrick
Margaret Boonstra
Gail Brill
Celia Burger
Deborah Busby
Jo Caldwell
Donna Carroll
Rebecca Cato
Virginia Cauthen
Beth Davis
Judyth Dawson
Sheila Dickson
Barbara Emmer
Cherie Fine
Lauretta Fogg
Deirdre Fogler
Runi Foster
Sue Gainter
Margaret Gilliland
Laura Gillman
Barbara Hall
Eloise Harman
Heather Harrell
Peggy Henderson
BJ Hodge
Carrie Holloway
Lynne Holt
Sherry Houston
Megan Jansen
Linda Kallman
Dale Kaplan-Stein
Candice King
Peggy Kirkpatrick
Deborah Knopf
Anne Koterba
Maggie Labarta
Carrie Lee
Jacalyn Levine
Kristen Lovano
Chris Machen
Eileen Maren
Kelly Markey
Linda McGurn
Shelley Mickel
Kerri Mitchell
Rebecca Nagy
Maureen Novak
Becky O’Brien
Leticia Oleksy
Sandra Ollinger
Jean Orr
Susan Parrish
Nancy Perry
Susan Robell
Virginia Roberts
Bobbie Robinson
Ann Marie Rogers
Dorene Ross
Dorene Ross
Deborah Rossi
Lorna Rubin
Vicki Santello
Dorothy Santerfeit
Ann Kelly Santostefano
Gail Sasnett
April Schroeder
Holly Scorpio
Jeanne Singer
DeeDee Smith
Sheila Spence
Joan Suchorski
Patricia Sullivan
Portia Taylor
Ester Tibbs
Marilyn Tubb
Terry Van Nortwick
Susan Warshaw
Shelley Waters
Donna Weseman

General Grants-$10,000
ACORN Dental Clinic--$5000
Child Advocacy Center--$3,000
HARN Museum of Art--$2,000

Impact Grant-$50,000
PACE Center for Girls, Alachua
On June 21, 2017, the Women's Giving Circle revealed a donor tree celebrating all current and past members of the Circle. The tree includes more than 200 donors.

"Never doubt that a small group of thoughtful, committed citizens can change the world; indeed, it's the only thing that ever has."

-Margaret Mead
## Financials

### Statements of Financial Position

December 31, 2017 and 2016

Community Foundation of North Central Florida, Inc.

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash – Checking</td>
<td>$1,333,876</td>
<td>$1,119,905</td>
</tr>
<tr>
<td>Investments – Securities</td>
<td>12,177,091</td>
<td>9,458,798</td>
</tr>
<tr>
<td>Pledges Receivable</td>
<td>892,551</td>
<td>1,249,456</td>
</tr>
<tr>
<td>Other Receivables</td>
<td>27,950</td>
<td>10,400</td>
</tr>
<tr>
<td>Prepaid Expense</td>
<td>13,458</td>
<td>--</td>
</tr>
<tr>
<td>Property and Equipment, Net</td>
<td>598,997</td>
<td>615,870</td>
</tr>
<tr>
<td>Mortgage Receivable, Net</td>
<td>516,795</td>
<td>521,535</td>
</tr>
<tr>
<td>Interest in Gatorade Trust</td>
<td>5,438,000</td>
<td>5,350,000</td>
</tr>
<tr>
<td>Land - Patient’s Park</td>
<td>90,000</td>
<td>90,000</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$21,088,718</strong></td>
<td><strong>$18,415,964</strong></td>
</tr>
</tbody>
</table>

|                |          |          |
| **Liabilities and Net Assets** |          |          |
| Liabilities:   |          |          |
| Accounts Payable | $16,219 | $50,875  |
| Grants Payable  | 1,629,086 | 2,701,927  |
| Agency Funds Payable | 3,928,635 | 2,865,521  |
| Mortgage Note Payable | 292,067  | 358,775   |
| **Total Liabilities** | **5,866,007** | **5,477,098** |

|                |          |          |
| Net Assets:    |          |          |
| Unrestricted   | 2,500,670 | 2,261,433 |
| Temporarily Restricted | 2,550,352 | 1,763,646 |
| Permanently Restricted | 10,171,689 | 8,913,787 |
| **Total Net Assets** | **15,222,711** | **12,938,866** |

|                |          |          |
| **Total Liabilities and Net Assets** |          |          |
| **$21,088,718** | **$18,415,964** |
Board of Directors

Row 1-Kay Ayers, Kim Bosshardt, Jack Bovay, Stan Given, Mitch Glaeser, Eric Godet, Jeffrey Hagen
Row 2-Dink Henderson, Hutch Hutchinson, Cathy Jenkins, Linda Kallman, Peter Maren, Wes Marston, Howard Patrick
Row 3- Melanie Shore, DeeDee Smith, Ester Tibbs, Marilyn Tubb, Terry Van Nortwick, Matthew Webster, Richard White,
Row 4-Carole Zegel