Community Foundation of North Central Florida

2015

Strengthening the Community

Promoting and sustaining philanthropy among the North Central Florida community since 1998
“We are only as strong as we are united, as weak as we are divided.”

J.K. Rowling
Dear Friends,

The Community Foundation of North Central Florida is about philanthropy and helping individuals fulfill their charitable passions and missions. We do that by making it possible for donors to participate in creating permanent funds to meet current and future needs.

Community foundations, such as ours, have become catalysts for improvement through philanthropy. We help you help others today and in the future. We help donors become strategic philanthropists.

In our short history, the Community Foundation of North Central Florida has provided more than $9,000,000 in grants, helped donors create funds for their special causes and maintained strong financial management of growing endowment funds. We have been happy to serve our donors in their quests to improve the community and the lives of others.

It is easy to work with the Community Foundation of North Central Florida. Whatever your interests, we can help you fulfill your own community legacy.

Thank you

Barzella Papa
In January 2015, the Center for Nonprofit Excellence at the Community Foundation of North Central Florida launched to enhance the effectiveness of North Central Florida’s nonprofit organizations. It is designed to provide Executive Directors and their staff and Board with information on best practices, tips and tools for organizational operations, and links to resources on a variety of topics.
Nonprofits can turn to the Center for resources and referrals for information about nonprofit management; educational and networking opportunities; research on the Alachua County nonprofit sector; endowment fund services; and free meeting space (as available).

Nearly 30 nonprofit organizations within North Central Florida have become members throughout the year.
Funds

Donor Advised Funds

Boone Family Fund
Bosshardt Charitable Fund
Cade Family Fund
The Gladys G. Cofrin Fund
Cure Dale’s Duchenne
Dwight’s Fight Against ALS
Robinson L. and Carolyn G. Henderson Charitable Fund
Carolyn Layton Hufty Fund
Halbert C and Ruth A. Smith Fund
Kincaid Loop Neighborhood Fund
John and Peggy Kirkpatrick Fund
Thomas H. Maren, Peter and Eileen Maren Fund
Marston Charitable Fund
Noel Mills McGriff and Perry C. McGriff, Jr. Gainesville High School Athletic Department Developmental Fund
Peaceful Paths Advancement Fund
Charles R. and Nancy Perry Endowment Fund

Jim Darr Rowell Foundation Fund
Mike and Jane Ryals Family Fund
The Anne Laird Spain Fund
The Depression and Anxiety Clinic Project
The Vision Fund
Terry Rawson Fund
The Lampost Fund
Halbert C. and Ruth A. Smith Fund
Christina N. Mellen Memorial Fund
Perry and Yadira McDonald Charitable Fund
Doughty–French Fund
Vada Foundation
Wagmore Foundation Fund
Solar Impact Fund

Field of Interest Funds

The Children’s Fund
Women’s Giving Circle
Gainesville High School Class of ’64 Fund

Scholarship Funds

Children of Queen of Peace Scholarship Fund
Clint Lackinak Scholarship Fund
Philip Paul Clark Scholarship Fund
Shands at UF Thomas H Maren Nursing Scholarship Fund

The Michael P. Murphy Endowment for Mathematics at P.K. Yonge
Ms. Judy Preschool Scholarship Fund

Agency & Designated Funds

Alachua Conservation Trust Florida Communities Trust Properties Endowment Fund
Alachua County Public Schools Foundation Fund
Boys & Girls Club of Alachua County Fund
Buchholz Academy Foundation Endowment Fund
Dance Alive Forever Fund
Einstein School Fund
Friends of Tacachale Fund
Friends of the Elementary Arts, Inc.
Gainesville Civic Chorus Fund
Gainesville Fine Arts Association Fund
Girls on the Run of Alachua County

Girls Place, Inc. “Raise the Roof”
Guardian Foundation, 8th Judicial Court Fund
Matheson Museum
Meridian Growth Fund
Gainesville Fisher House Fund
Historic Melrose Society
Matheson Museum Executive Director Fund
Melrose Library Association Fund
Reichert House Endowment Fund
Jungle Friends Primate Sanctuary
Gerald Schackow Fund
Robert A. and Alberta E. Smith Fund
Grace Fund
Grants

Aces in Motion
ACORN Clinic
Alachua Conservation Trust
Alachua County Humane Society
American Cancer Society
American Heart Association
American Hometown Veterans Association
AMI Kids
Big Brothers Big Sisters
Boy Scouts of America, North Florida Council
Bread of the Mighty Food Bank, Inc
Cade Museum Foundation
Children's Home Society of Florida, Mid-Florida Division
Children's Miracle Network
Concordia College Alabama
Dance Alive! National Ballet
Family Promise of Gainesville
Florida Defenders of the Environment
Friends of the Crisis Center
Gainesville Area Rowing
Gainesville Chess Club
Gainesville Fisher House Foundation, Inc.
Girls on the Run International
Grace Marketplace
Guardian Ad Litem Foundation
Haile's Angels Pet Rescue
Helping Hands Clinic
Holy Trinity Episcopal Church
Junior Achievement
Kid's Court
Kiwanis Club of Gainesville Foundation, Inc.
Luekemia and Lymphoma Society
Matheson Museum
Oak Hall School
Operation Catnip
Partners in Adolescent Lifestyle Support Program
PACE Center for Girls of Alachua
Peaceful Paths
Queen of Peace Catholic Church, Haiti Medical Mission
Reichert House
Rotary Clubs of Gainesville Foundation, Inc.
Rwanda Sustainable Families
Santa Fe College
School Board of Alachua County
Sea Turtle Conservancy
Sebastian Ferrero Foundation, Inc.
Shands Arts in Medicine Program
Southeastern Healthcare Foundation
Southern Legal Counsel
Southwest Advocacy Group
Stepping Stones
St. Francis House
St. Mary's Health Wagon
St. Patrick Interparish School
Stop! Children's Cancer, Inc.
The Arc of Alachua County, Inc.
The Education Foundation of Alachua County, Inc.
The Florida Museum of Natural History
The Harn Museum of Art
Tonewood Family Music
Tyler's Hope for a Dystonia Cure
United Way of North Central Florida
University of Florida Hillel
WUFT
Spotlight on Grants

Alachua County Humane Society

The Community Foundation of North Central Florida works toward measurable improvement to meet community needs. In February of 2015 the Community Foundation received a $1.3 million donation from the Wagmore Foundation to be distributed over the next 15 years to animal charities within Alachua County.

Through this grant, the Wagmore Foundation will bring more accountability to organizations and help animal rescue groups become more organized. The Humane Society wishes to become a no-kill facility and this $1.3 million grant will help the shelter achieve this goal.

The Alachua County Humane Society is a non-profit organization that has been working for more than 40 years to care for animals in Alachua County. This donation will allow the organization to improve the facilities that the animals live in as well as better the community of North Central Florida.

“The Alachua County Humane Society’s Board and staff are forever grateful for the tremendous gift from the Wagmore Foundation. Wagmore’s gift will ensure the Alachua County Humane Society is around to save companion animals from euthanasia and assist pet owners for decades to come!”
- Margot Wilder, Director of Development
Reichert House

The mission of Reichert House is to assist young men in their transition from adolescence to adulthood. It allows youth to discover themselves and achieve a healthy lifestyle free from substance abuse, violent crime, and incarceration. The program equips them with the tools to contribute positively to society through respect, restraint, and responsibility.

Reichert House has middle and high school components while under a Para Military operation. Combining work, discipline, and recreational activities, Reichert House supplies a balanced environment for youth between the ages of 11 and 18.

With a $75,000 grant from the Community Foundation of North Central Florida, Reichert House was able to launch a video program for their organization. This video production allows for the boys to learn about the many different aspects of producing video.

"There was an immediate impact on students with technology skills who used the program as a structured outlet. The video production program is a unique avenue of learning. The program opens the door to future career opportunities for students. It is also a self-sustained program where the young men earn funds to keep in their own pockets and the program gains money back as well."

John Alexander Jr., Executive Director of Gainesville Police Department
Ms. Judy Preschool Scholarship

Ms. Judy was a woman who touched every life that she encountered. She worked at Stepping Stones for 12 years teaching 3 year olds. When Ms. Judy passed away, her four children knew that although cancer made it impossible for her to continue teaching, cancer could not diminish her influence on children. The Ms. Judy Preschool Scholarship Fund provides scholarships to help families send a child to Stepping Stones Preschool.
Junior Achievement

Junior Achievement was established within Alachua County in 1979 by local business owners and Gainesville Area Chamber of Commerce members. The nonprofit focuses on working with local businesses to teach financial literacy, entrepreneurship and work readiness. They strive to educate young people on economics and finances to prepare them for their futures.

Within the Junior Achievement curriculum, middle to high school students are taught how to make a budget, create a resume, how to interview and dress appropriately for a job. Local business leaders lead these programs that equip students with the tools needed to acquire a job.

Wanting to have the endowment for the organization close to home, the Community Foundation received a $200,000 investment from Junior Achievement who previously was managed by Community Foundation of Tampa Bay.

“Junior Achievement hopes the $200,000 will double by the time it reaches its 40th anniversary in 2019.” - Barzella Papa, President and CEO of the Foundation

Einstein School

The Einstein School was founded in 1999 to serve the population of students with learning disabilities in reading, writing, speech, and/or language skills. All of the teaching methods that are used within the nonprofit organization have been extensively researched to help students develop the skills needed for better academic performance, higher self-esteem, and a greater occupational future.

America’s Charter School Corporation recognized the Einstein School in 2002 as one of only nine charter school programs nationwide with “Great Reading Programs” and that solely served children with dyslexia. Also in 2002, the Einstein School was highlighted as one of eleven outstanding charter schools by the Charter School Finance Corporation.

The Einstein School is dedicated to creating a rich, individualized learning environment for students whose primary disability is a language-based reading disorder. By teaching students to use non-verbal and less-verbal methods of communication, the students are able to build and demonstrate knowledge in all areas.
2015 Legacy Awards

These awards were established to acknowledge the important collaboration between donor, professional advisor, corporation, and charity in creating an effective and meaningful charitable gift.

Donor Recognition Award

The Donor Recognition Award is awarded to an individual, couple or family who has made a significant impact through their planned gift to a charity. This Legacy Award recognizes and honors an individual or family for their commitment to support of charitable causes.

2015 Honoree: E.T. and Vam York

“The Altrusa Scholarships were named in honor of five outstanding Altrusans including Vam Cardwell York. Vam’s gift combined with the total fundraising efforts of the organization have collectively provided for 107 Altrusa Scholarships to date to assist women over age 25 at Sante Fe College.” - Joan Suchorski

Nonprofit Recognition Award

The Nonprofit Recognition Award recognizes a leading nonprofit who has demonstrated a commitment to encouraging gift planning, including bequests and other planned gifts, through exceptional program and marketing efforts.

2015 Honoree: Sebastian Ferrero

The mission of the Sebastian Ferrero Foundation is to advocate and fundraise for continued advancements in facilities and pediatric safety and integrated pediatric care.
Professional Advisor Award

The Professional Advisor Award recognizes service, expertise, and outstanding work by a Professional Advisor in helping his or her client complete a transformative charitable gift.

2015 Honoree: Bill Olinger

“There is not one thing out there in this community that my dad has not put a finger on within the industry of estate planning and wealth management.” -Will Olinger

Corporate Recognition Award

The Corporate Recognition Award recognizes a company that exemplifies giving back to their community through volunteerism and charitable giving.

2015 Honoree: CPPI, Inc.

The vision of CPPI, Inc. is to continue the legacy of providing quality construction services through the dedication of the people and partners of CPPI, Inc. To earn the respect of the communities that they serve through continuous improvement driven by the core values of the company.

Previous Award Winners

Donor Recognition Award
Dr. and Mrs. David A. Cofrin (2014)
Dr. and Mrs. Robert Cade (2013)
Mr. and Mrs. Chuck Perry (2012)
Davis and Judi Rembert (2011)

Nonprofit Recognition Award
LifeSouth Community Blood Centers (2014)
Meridian Behavioral Healthcare (2013)
Girl Scouts of Gateway Council (2012)
Haven Hospice (2011)

Professional Advisor Award
Vicki Santello (2013)
Jack Bovay (2012)
Joe Richardson, CPA (2011)

Corporate Recognition Award Recipients
Southeast Car Agency (2014)
Board of Directors

2015 Board of Directors

Mitch Glaeser  
Chairman

WJ Rossi  
Vice Chairman

Tony Kendzior  
Secretary

Michael Potapow  
Treasurer

Eric Godet  
Past Chairman

Row 1 (L-R): Mark Avera, Kay Ayers, Jack Bovay, James Dutton, Stan Given, Dink Henderson, Robert Hutchinson

Row 2 (L-R): Cathy Jenkins, Linda Kallman, Maggie Labarta, Ph.D., Carrie Lee, Peter Maren, Wes Marston, Perry McGriff

Row 3 (L-R): Howard Patrick, Mike Ryals, Melanie Shore, Ester Tibbs, Marilyn Tubb, Terry Van Nortwick, Matthew Webster

Row 4 (L-R): Richard White, Carole Zegel
The Community Foundation of North Central Florida

Ten reasons to give through the Community Foundation of North Central Florida

We are a local organization with deep roots in the community.

We have broad expertise on community issues and needs.

We provide highly personalized service tailored to your charitable and financial interests.

Our funds help people invest in the causes they care about the most.

We accept a wide variety of assets and can facilitate even the most complex forms of giving.

We partner with professional advisors to create highly effective approaches to charitable giving.

We offer maximum tax advantage for most gifts under state and federal law.

We multiply the impact of gift dollars by pooling them with other gifts and grants.

We build endowment funds that benefit the community forever and help create personal legacies.

We are a collaborative community leader, coordinating resources to create positive change.
Women’s Giving Circle
Empowering Women and Girls

The Women’s Giving Circle has had continued success in their mission of enriching the lives of women and girls across the Gainesville area through their support of local programming. In 2015, the Circle’s smaller grants and annual impact grant has proven an individual donation pales in comparison to collective giving in terms of bettering the lives of women and girls. In total, the Women’s Giving Circle has granted $649,548 to 24 different agencies all with an annual contribution of only $1,000 per member.

2015 Women’s Giving Circle Contributors

Lisa Adel
Kay Ayers
Ashley Banks
Margaret Boonstra
Gail Brill
Jo Caldwell
Cindi Catlin
Becky Cato
Ginny Cauthen
Charna Cohn
Beth Davis
Olga Del Sol
Wanda Denny
Sheila Dickison
Elizabeth Dimartino
Pebbles Edelman
Barbara Emmer
Cherie Fine
Lauretta Fogg
Deirdre Fogler
Suzanne Gainnier
Margaret Gilliland
Laura Gillman
Laura Goldfarb
Mary Ann Green
Bobbie Hall
Kelly Henderson
Peggy Henderson
Lynne Holt
Sherry Houston
Carolyn Hufty
Linda Kallman
Ann Kelly-Santostefano
Candice King
Peggy Kirkpatrick
Debby Knopf
Maggie Labarta
Lucinda Lavelli
Carrie Lee
Brittany Lee
Morgan Lee
Jacki Levine
Kristen Lovano
Chris Machen
Eileen Maren
Maria Gutierrez Martin
Debbie Mason
Linda McGurn
Jennifer Messal
Shelley Mickle
Rebecca Nagy
Becky O’Brien
Susan Parrish
Nancy Perry
Judi Rembert
Virginia Roberts
Kate Robinson
Ann Marie Rogers
Deb Rossi
Ericka Ryals
Vicki Santello
Gail Sasnett
Holly Scorpio
Jeanne Singer
Deidra Smith
Eileen Smith
Sheila Spence
Dale Kaplan-Stein
Patricia Sullivan
Ester Tibbs
Marilyn Tubb
Melissa Tyrone
Terry Van Nortwick
Justine Vaughen
Susan Warshaw
Shelley Waters
Jo Wiggins
Vam York
Carole Zegel
2015 Woman's Giving Circle Recipients

Alachua County Organization for Rural Needs, Inc. (ACORN Clinic) is a not-for-profit 501(c)(3) organization that allows low-income families living in rural north central Florida to have access to affordable dental and medical care. Their primary target is patients that cannot afford private physicians or dentists and who are not insured. With this $20,000 grant from the Women’s Giving Circle, ACORN Clinic expects to serve up to ten women to provide a full restorative treatment plan and women/girls who need orthodontic care, but are not eligible for Medicaid assistance.

Alachua County’s Habitat for Humanity received a grant from the Women’s Giving Circle to their local chapter of Women Build. Women Build is a national effort to build homes that are funded and constructed by women. The project empowers women to learn new skills and take leadership roles in construction while building a home for a hardworking family in need of safe, affordable housing. Women Build in Alachua county completed their eighth house in June 2015.

The NCF YMCA is an organization that promotes healthy living, nurturing the potential of children, and fostering a sense of social responsibility. The Women’s Giving Circle grant is to provide a foam pit to the YMCA because it will serve as a safe place for gymnasts to practice their flips and landings before they are fully comfortable doing so on the floor. The pit protects them from dangerous falls so that they can learn new moves. The functional foam pit will also allow there to be full service gymnastics programs at NCF YMCA, thus better preparing the girls for competition and acceleration through the ten USA Gymnastics Junior Olympic competitive levels.

The recipient of the $50,000 Impact Grant was Sante Fe College’s Road to Independent and Self-Empowerment program. The RISE program at Sante Fe College targets women between the ages of 50-64 to break the cycle of poverty that occurs in women over 65. Over two years, there will be 26 participants who will receive computer skills training, participate in coaching, attend workshops on subjects such as employability skills, life skills, and problem solving skills. They will be enrolled in short term training in accordance with their individual goals.
**Council Members:**
Ashley Banks, CFP, CDFA
Sam Boone Jr., P.A.
Marilyn Cangro Belo, J.D.
Lisa Chacon, CFP
Richard Cheshire, Jr. CLU, AEP
Christopher Conner, CFP
Lee E. Banks
Peter C. Enwall, J.D.
Ellen Gershow, J.D. LLM
Laura Gillman, Managing Partner
M. David Gracy, Jr. CFP CLU
Jeff Hogue, CFP CSNA
Sam Holloway, Jr.
Emily Humphreys-Beher
Joseph Lowry, Jr., Managing Partner
Susan M. Ossi, J.D.
Howard M. Rosenblatt, J.D.
William Ryals, J.D. LLM
Erin Spiwak, CPA
Darrel Timberlake

**Laura Gillman, CPA**
Laura Gillman, a long-time resident of Gainesville, received both her B.S. and M.S. in Accounting from the University of Florida. She has 25 years of experience in taxation and has been the Managing Shareholder of Austin, Bovay & Gillman since 2006. She assists clients with current and long-term tax planning, seeking their input on how the firm can better serve their needs to help transition wealth across generations.

“The Community Foundation of North Central Florida serves an important role in our local area by providing support to those among us who need it most. I am proud to be part of this wonderful organization, comprised of such amazing people, working diligently toward making a positive difference in our community.”

**Sam Boone, Jr.**
Sam W. Boone, Jr. is an elder law and estate planning attorney. He has been practicing law for more than 35 years. Sam’s focus is on how the law can impact people over 50, as well as those with disabilities and their families. In addition to elder law and estate planning, Sam’s practice areas include special-needs planning, probate/estate administration, asset protection and guardianship. As a past president of the Academy of Florida Elder Law Attorneys, he works with elected officials, mentors other attorneys working in the same practice areas and supports local organizations that provide support and services to those who would use his type of services.

“The Community Foundation of North Central Florida is a vital resource for our community and a perfect tool for my clients and others searching for an opportunity to provide a planned gift locally. The Foundation’s mission of promoting and sustaining philanthropy is a shining example of altruism – of giving to those in our area who would benefit the most.”
## Financials

### Statements of Financial Position

**December 31– 2014 & 2015**

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<thead>
<tr>
<th>Assets</th>
<th>2014</th>
<th>2015</th>
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</thead>
<tbody>
<tr>
<td><strong>Cash and Equivalents:</strong></td>
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<tr>
<td>Checking</td>
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<td>$670,404</td>
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<td>Money Market</td>
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<td>SunTrust Investment Account</td>
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<td>UBS/ML Investment Account</td>
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<td>Land– Patient's Park</td>
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<td><strong>Total Assets</strong></td>
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<th>Liabilities and Net Assets</th>
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<td><strong>Liabilities:</strong></td>
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<td>Accounts Payable</td>
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<td>Mortgage Note Payable</td>
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<td><strong>Total Net Assets</strong></td>
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<td><strong>Total Liabilities and Net Assets</strong></td>
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