Investing in Tomorrow

Promoting and sustaining philanthropy among the North Central Florida community since 1998
“People working together in a strong community with a shared goal and a common purpose can make the impossible possible.”

Tom Vilsack
Dear Friends,

The Community Foundation of North Central Florida is about philanthropy and helping individuals fulfill their charitable passions and missions. We do that by making it possible for donors to participate in creating permanent funds to meet current and future needs.

Community Foundations, such as ours, have become catalysts for improvement through philanthropy. We help you help others today and in the future. We help donors become strategic philanthropists.

In our short history, the Community Foundation of North Central Florida has provided more than $9,000,000 in grants, helped donors create funds for their special causes and maintained strong financial management of growing endowment funds. We have been happy to serve our donors in their quests to improve the community and the lives of others.

It is easy to work with the Community Foundation of North Central Florida. Whatever your interests, we can help you fulfill your own community legacy.

Thank you

Barzella Papa
On May 3, 2016, the Community Foundation of North Central Florida launched our community’s first ever 24-hour online giving day. People donated to their favorite nonprofits serving the North Central Florida community. To maximize the impact and increase participation in this fun event, cash prizes from our generous sponsors were awarded throughout the day.
One of the pillars of the Community Foundation of North Central Florida’s mission is to promote and sustain philanthropy in our community. This 24-hour online fundraising effort will give the Community Foundation the opportunity to help increase the capacity of nonprofits in North Central Florida so that they can maximize their impact and meet their missions.

In its inaugural year, 43 local nonprofit organizations participated in the 24-hour online giving event and raised more than $280,000.
Funds

**Donor Advised Funds**

Boone Family Fund  
Bosshardt Charitable Fund  
Cade Family Fund  
The Gladys G. Cofrin Fund  
Cure Dale's Duchennes  
Dwight's Fight Against ALS  
Robinson L. and Carolyn G. Henderson Charitable Fund  
Carolyn Layton Hufty Fund  
Halbert C and Ruth A. Smith Fund  
Kincaid Loop Neighborhood Fund  
John and Peggy Kirkpatrick Fund  
Thomas H. Maren, Peter and Eileen Maren Fund  
Marston Charitable Fund  
Noel Mills McGriff and Perry C. McGriff, Jr. Gainesville High School Athletic Department Developmental Fund  
Peaceful Paths Advancement Fund  
Charles R. and Nancy Perry Endowment Fund  
Jim Darr Rowell Foundation Fund  
Mike and Jane Ryals Family Fund  
The Anne Laird Spain Fund  
The Depression and Anxiety Clinic Project  
The Vision Fund  
Terry Rawson Fund  
The Lampost Fund  
Halbert C. and Ruth A. Smith Fund  
Christina N. Mellen Memorial Fund  
Perry and Yadira McDonald Charitable Fund  
Doughty–French Fund  
Vada Foundation  
Wagmore Foundation Fund  
Solar Impact Fund

**Field of Interest Funds**

Early Learning Enhancement Fund  
Women's Giving Circle  
Youth Development Enhancement Fund  
Gainesville High School Class of ‘64 Fund

**Scholarship Funds**

Children of Queen of Peace Scholarship Fund  
Clint Lackinak Scholarship Fund  
Philip Paul Clark Scholarship Fund  
Shands at UF Thomas H Maren Nursing Scholarship Fund  
The Michael P. Murphy Endowment for Mathematics at P.K. Yonge  
Ms. Judy Preschool Scholarship Fund

**Agency & Designated Funds**

Alachua Conservation Trust Florida Communities Trust Properties Endowment Fund  
Alachua County Public Schools Foundation Fund  
Boys & Girls Club of Alachua County Fund  
Buchholz Academy Foundation Endowment Fund  
Dance Alive Forever Fund  
Einstein School Fund  
Friends of Tacachale Fund  
Friends of the Elementary Arts, Inc.  
Gainesville Civic Chorus Fund  
Gainesville Fine Arts Association Fund  
Girls on the Run of Alachua County  
Girls Place, Inc. “Raise the Roof”  
Guardian Foundation, 8th Judicial Court Fund  
Matheson Museum  
Meridian Growth Fund  
North Florida/ Southern Georgia Fisher House Fund  
Historic Melrose Society  
Matheson Museum Executive Director Fund  
Melrose Library Association Fund  
Reichert House Endowment Fund  
Friends of Jungle Primates  
Gerald Schackow Fund  
Robert A. and Alberta E. Smith Fund  
Grace Fund
Grants

Alachua Conservation Trust
Alachua County Humane Society
Alachua County Public Schools
Altra Medical
Altrusa International of Gainesville, FL, Inc.
Alzheimer’s Association
American Friends Service Committee
American Heart Association
American Hometown Veterans Association
American Philatelic Society
AMI Kids
Backpack for Kids Program of North Florida
Billy Mills Christian Relief Services
Boy Scouts of America, North Florida Council
Bread of the Mighty Food Bank, Inc
Cade Museum Foundation
CARE USA
Casa Materna—Nicaragua
Catholic Charities Gainesville
Center for Independent Living of North Central Florida
Chijnaya Foundation
Chris Chronister
Civic Media Center
Cotton Club Museum and Cultural Center
Dance Alive! National Ballet
Doctors Without Borders
Equality Florida
Family Promise of Gainesville
Florida Free Speech Forum
Friends National Committee on Legislation
Friends of Tacachale
Ft. Clark Middle School
Gainesville Community Foundation
Gainesville Fine Arts Association, Inc.
Gainesville Fisher House Foundation, Inc.
Gainesville Friends Meeting
Girls Scouts of Gateway Council
Girls on the Run of Alachua County
Girls Place
Grace Marketplace
Guatemalan Scholarship Fund-Loan Program
Habitat for Humanity Alachua County
Haile's Angels Pet Rescue
Haven Hospice of North Central Florida
Hippodrome Theatre
Homer Hoyt Institute
International Association for the Fantastic in the Arts
Junior Achievement of Alachua County
Kids Count in Alachua County, Inc.
Kiwanis Club of Gainesville Foundation, Inc.
Lady Gator Golf Boosters, Inc.
Latin American Studies
League of Women Voters
Luekemia and Lymphoma Society
Matheson Museum
National Center for Logistics Education & Research
NWTF Gator Gobblers
Operation Catnip
PACE Center for Girls of Alachua
Parents Families and Friends of Lesbians and Gays Inc.
Pawsitive Action
Peaceful Paths
Peter J. Mariano Jr.
Pi Kappa Phi Foundation
Planned Parenthood
Pro Nica
Randolph-Macon Academy
Robert Caudle
Ronald McDonald House Charities North Central Florida
Rural Women’s Health Project
Santa Fe College
Sister Program Gainesville
Southeastern Healthcare Foundation
Southwest Advocacy Group
St. Francis House
St. Patrick Interparish School
Stephanie Tauft
Stevie W. Gibbs
Trinity United Methodist Church
TTX Foundation Inc.
United Methodist Children’s Home
United Nations Association
United Way of North Central Florida
University of Florida Foundation
Veterans Bridge Scholarship
Vote Smart
An anonymous donor worked with the Community Foundation of North Central Florida to create the Mental Wellness Fund in August 2015. The fund supports a Trauma Recovery Program for young children and another start-up to address mental health concerns in North Central Florida.

In May 2015, the donor committed $1.5 million to provide in-school mental health counseling, emotional and behavioral services to children at four high-needs elementary schools in Alachua County. This gift will pay for mental health counselors and social workers at Rawlings, Idylwild, Lake Forest and Metcalfe elementary schools.

“This fund truly reflects the donor's desire to be innovative, inclusive and responsive to the critical mental health needs in our area.” - Barzella Papa, CFNCF’s president and CEO
Gainesville Police Department Fund

The purpose of the Gainesville Police Department (GPD) Fund is to advance the mission of the Gainesville Police Department by funding police specific projects and initiatives beyond the scope of their current budget.

The Gainesville Police Department Fund will allow for a stronger network of support for our police department and enable the Gainesville Police Department the opportunity to pursue projects that they were not able to before.

Donations to the fund are used for many different things, including basic necessities for residents, helping with advanced training and equipment and department K-9s.

“We are so thankful for the partnership that GPD was able to form with the Community Foundation of North Central Florida with the establishment of the Gainesville Police Department Fund. This fund has been used to provide some additional programs and equipment that fall outside of GPD’s normal operating budget. This includes the purchase of a new K-9 this past year. I look forward to continuing our relationship to provide the best possible law enforcement services to the citizens of Gainesville,” - Officer Ben Tobias, GPD’s public information officer and spokesperson
New Funds of 2016

Alachua County Humane Society
Children’s Home Society
Bulla Cubana
The Estuary
Friends of Reichert House
Florida Ag and Natural Resources Impact Fund
GNV4ALL Project
Gainesville Police Department Fund
GRACE
Jonathan C. Rembert Family Fund
Ken and Belinda Rembert Family Fund
Karen T. Waters Scholarship Fund
Mary L. Rembert Family Fund
Rapid Rehousing Project
Thomas and Nancy Rembert Family Fund
**Professional Advisor Council**

**Council Members:**
Ashley Banks, CFP, CDFA  
Sam Boone Jr., P.A.  
Marilyn Cangro Belo, J.D.  
Lisa Chacon, CFP  
Richard Cheshire, Jr. CLU, AEP  
Christopher Conner, CFP  
Lee E. Banks  
Peter C. Enwall, J.D.  
Ellen Gershow, J.D. LLM  
Laura Gillman, Managing Partner  
M. David Gracy, Jr. CFP CLU  
Jeff Hogue, CFP  
Sam Holloway, Jr.  
Emily Humphreys- Beher  
Joseph Lowry, Jr., Managing Partner  
Susan M. Ossi, J.D.  
Howard M. Rosenblatt, J.D.  
William Ryals, J.D. LLM  
Erin Spiwak, CPA  
Darrel Timberlake

**Statement of Purpose**

The Professional Advisor Council of the CFNCF consists of professionals with expertise in tax law, estate planning, accounting, investment, financial planning, wealth management, insurance and family office/foundations. Members of the Council share the common objectives of promoting philanthropy in our area and helping clients achieve their philanthropic goals.

The Council helps promote philanthropy by:
- Being advocates for increasing the state of knowledge and practice of Wealth Management and Estate Planning that serves the needs of client families while realizing philanthropic intentions.
- Utilizing regional meetings, forums and continuing education seminars to provide members and other professional advisor opportunities to stay current on new IRS rulings and legislation, estate and gift planning trends, and the Community Foundation offerings and initiatives.
- Providing advice and expertise to the staff and trustees of the Community Foundation.
- Advising the Community Foundation staff and trustees of changing needs of professional financial advisors in our community.

**Jeffrey L. Hogue, CFP®**

Jeffrey Hogue has called Gainesville his home since moving here as a young child in 1974. He received his B.A. in Communications from the University of Alabama and his M.B.A. from the University of Florida. Jeffrey has over 24 years of experience in the financial services industry. During his career, he has held positions as a commercial lending officer and private banker, and for the past 17 years, he has built a wealth management practice which focuses on serving high net worth individuals, families, businesses, and not-for-profit entities. As a CERTIFIED FINANCIAL PLANNER™ with UBS Financial Services, Jeffrey uses his experience and perspective to assists his clients in planning for and implementing personalized strategies designed to help them achieve their current and long-term financial goals. He collaborates closely with his client's other trusted advisors including CPAs and attorneys to ensure that they are all working in concert for the client's best interest.

“Being a good steward of the resources which many have been blessed with is important, and I believe philanthropy is much more than simply an act of kindness or gratitude. For many, having a positive impact on their community or providing support to a cause that is important to them is their way of giving back to the community that has meant so much to them. The Community Foundation of North Central Florida provides the resources and expertise to help achieve those goals and makes such a positive impact to the donor and the recipients.”
2016 Legacy Awards

These awards were established to acknowledge the important collaboration between donor, professional advisor, corporation, and charity in creating an effective and meaningful charitable gift.

Donor Recognition Award

2016 Honoree: Barbara and Phil Emmer

The Donor Recognition Award is awarded to an individual, couple or family who has made a significant impact through their planned gift to a charity. This Legacy Award for Donors recognizes and honors an individual or family for their commitment to support of charitable causes. Special consideration is given to donors who have provided leadership and or encouragement to others, and to donors who have structured unique and innovative planned gifts that enrich the lives of people in our community.

Nonprofit Recognition Award

2016 Honoree: Gainesville Fisher House Foundation

The Nonprofit Recognition Award recognizes leading nonprofit who has demonstrated a commitment to encouraging gift planning, including bequests and other planned gifts, through exceptional program and marketing efforts.
Professional Advisor Award

2016 Honoree: Ellen R. Gershow

The Professional Advisor Award recognizes service, expertise, and outstanding work by a Professional Advisor in helping his or her client complete a transformative charitable gift. This category applies to Trust/Estate Attorneys, Financial/Investment Advisors, CPAs, Bankers/Trust Officers and other trained or certified practicing professionals.

Corporate Recognition Award

2016 Honoree: Bosshardt Realty

The Corporate Recognition Award recognizes a company that exemplifies giving back to their community through volunteerism and charitable giving.

Previous Award Winners

**Donor Recognition Award**
- Dr. and Mrs. David A. Cofrin (2014)
- Dr. and Mrs. Robert Cade (2013)
- Mr. and Mrs. Chuck Perry (2012)
- Davis and Judi Rembert (2011)

**Professional Advisor Award**
- Bill Olinger (2015)
- Vicki Santello (2013)
- Jack Bovay (2012)
- Joe Richardson, CPA (2011)

**Nonprofit Recognition Award**
- Sebastian Ferrero Foundation (2015)
- LifeSouth Community Blood Centers (2014)
- Meridian Behavioral Healthcare (2013)
- Girl Scouts of Gateway Council (2012)
- Haven Hospice (2011)

**Corporate Recognition Award Recipients**
- CPPI, Inc. (2015)
- Southeast Car Agency (2014)
Women’s Giving Circle
Empowering Women and Girls

In 2016, the Women’s Giving Circle celebrated ten years of continued success in their mission of enriching the lives of women and girls across the Gainesville area through their support of local programming. In total, the Women’s Giving Circle has granted $550,000 to local programs including the Girl Scouts of Gateway Council, the Girls Club of Alachua County, Displaced Homemaker Program, Take Stock in Children, Peaceful Paths, Catholic Charities: Partners in Success, and PACE Center for Girls.

2016 Women’s Giving Circle Contributors

Lisa Adel
Kay Ayers
Tracy Bachmann
Gail Brill
Deborah Busby
Becky Cato
Ginny Cauthen
Charna Cohn
Beth Davis
Judyth Dawson
Wanda Denny Tuttle
Sheila Dickison
Barbara Emmer
Cherie Fine
Lauretta Fogg
Deirdre Fogler
Suzanne Gaintner
Barbara Geiger
Margaret Gilliland
Laura Gillman
Bobbie Hall
Heather Harrell
Kelly Henderson
Betty Hodge
Carrie Holloway
Lynne Holt
Sherry Houston
Megan Jansen
Erin Jaszcak
Linda Kallman
Dale Kaplan-Stein
Ann Kelly-Santostefano
Peggy Kirkpatrick
Debby Knopf
Anne Koterba
Maggie Labarta
Carrie Lee
Jacki Levine
Kristen Lovano
Chris Machen
Eileen Maren
Kelly Markey
Virginia Maurer
Margie McGriff
Linda McGurn
Shelley Mickle
Rebecca Nagy
Becky O'Brien
Sandra Olinger
Susan Parrish
Nancy Perry
Paula Raulerson
Virginia Roberts
Bobbie Robinson
Ann Marie Rogers
Dorene Ross
Deb Rossi
Ericka Ryals
Vicki Santello
Gail Sasnett-Stauffer
Melanie Shore
Jeanne Singer
Deidra Smith
Eileen McCarthy Smith
Sheila Spence
Betsy Styron
Joan Suchorski
Patricia Sullivan
Portia Taylor
Ester Tibbs
Marilyn Tubb
Terry Van Nortwick
Susan Warshaw
Shelley Waters
Jo Wiggins
The Catholic Charities Bureau received a $1,034 grant from the Women’s Giving Circle that will allow for the funding of Caring Choices, an existing service that provides services for pregnant women in Alachua County.

Sante Fe College received a $2,626 grant from the Women’s Giving Circle to serve four female survivors of domestic violence, who are underemployed or unemployed for 2016 per the Lower Living Standard Income Level guidelines. They will be enrolled in the Certified Nursing Assistant Program, complete training and then test for their Certification of Certified Nursing Assistant.

GRACE Marketplace received a $5,000 grant from the Women’s Giving Circle to develop a program that will create a safe, female-centric area on the GRACE Marketplace campus where women can gather, discuss issues of special concern with staff and representatives from community partners and just generally get away from the outside influences of campus. The grant will help outfit the space with comfortable furnishings, bookcases, tables, and towards having a regular supply of feminine hygiene supplies available.

The recipient of a $6,340 grant was United Way of North Central Florida that will help reach 80-100 first through third grade girls who struggle with reading and provide them with the opportunity to build a home library with quality books. ReadingPals is a program developed by United Way that is a community of readers that spend time with kids. They collaborate with teachers, parents and local nonprofit partners to prepare second and third graders for reading success. United Way trains volunteers to tutor students that are struggling in reading and they empower volunteers to produce readers.
## Financials

### Statements of Financial Position

**December 31– 2015 & 2016**

<table>
<thead>
<tr>
<th>Assets</th>
<th>2015</th>
<th>2016</th>
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<tbody>
<tr>
<td>Total Cash and Equivalents</td>
<td>$670,404</td>
<td>$1,119,905</td>
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<td>Investment Securities:</td>
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<tr>
<td>SunTrust Investment Account</td>
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<td>UBS/ML Investment Account</td>
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<td>Fidelity Investment Account</td>
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<td>Total Investments</td>
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<td>Pledge Receivable</td>
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<td>Prepaid Expense</td>
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<tr>
<td>Property and Equipment, Net</td>
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<td>$615,870</td>
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<td>Mortgage Receivable, Net</td>
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<td>$521,535</td>
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<td>Interest in Gatorade Trust</td>
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<td>$5,350,000</td>
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<td>Land– Patient's Park</td>
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<td>$90,000</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td>$16,005,822</td>
<td>$18,415,964</td>
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<table>
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<tr>
<th>Liabilities and Net Assets</th>
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<th>2016</th>
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<tr>
<td>Liabilities:</td>
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<tr>
<td>Accounts Payable</td>
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<td>Mortgage Note Payable</td>
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<td>Net Assets:</td>
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<td>Unrestricted</td>
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<td>Temporarily Restricted</td>
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<td>Permanently Restricted</td>
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<tr>
<td><strong>Total Net Assets</strong></td>
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<td>$12,938,866</td>
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<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td>$16,005,822</td>
<td>$18,415,964</td>
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2016 Board of Directors

Row 1 (L-R): Kay Ayers, Jack Bovay, Stan Given, Dink Henderson, Robert Hutchinson, Cathy Jenkins, Linda Kallman
Row 2 (L-R): Maggie Labarta, Ph.D., Carrie Lee, Perry McGriff, Peter Maren, Wes Marston, Howard Patrick, Mike Ryals
Row 3 (L-R): Melanie Shore, DeeDee Smith, Ester Tibbs, Marilyn Tubb, Terry Van Nortwick, Matthew Webster, Richard White
Row 4: Carole Zegel